



Office of Native American Programs (ONAP)

General NwONAP Items

National Staffing Changes:

Fred Grier, HQ Director Field Ops (Out)
Hilary Atkin, HQ Director Grants Mgmt. (In)

Local Staffing Changes

Iris Friday, HQ Native American Specialist
Andrea Sexton, Grants Evaluation Specialist
Amma Cain, Grants Management Specialist



Training and Technical Assistance

Training and technical assistance form available at www.hud.gov/nwonap and submit to your assigned grant specialist(s)

Upcoming Northwest Trainings:

- Environmental Review – (September 16-19-Muckleshoot)
- EPIC/IHP Refresher Training (September 18, Skype)
- Pathways Home (November 18-22, Spokane)
- Financial Management and Basic Audit (Fall 2019-Spokane)

More to come....



Section 184 and Title VI

Housing Authority of the Choctaw Nation Best Practice Webinar September 25, 2019 at 10:00AM PST

Director of Service Coordination, Carrie Blackmon will discuss their innovative service coordination model where service coordinators based throughout the vast 10-county service area link rural rental housing residents with a full range of services to support self-sufficiency.

Dial-in details and past best practice webinars are available at www.hud.gov/codetalk.

Section 184 and Title VI

**HUD's Office of Loan Guarantee FY 2019 Year-End
Closeout Date – Midnight September 18th**

Title VI Training – Coming in FY 2020

**Interactive American Indian/Alaska Native
Opportunity Zone map Available**



Grants Management

2020 IHBG Funding Estimate

- The FY 2020 Formula Response Form, which includes the estimated 2020 funding, was mailed on June 1, 2019.
- If you need a copy of the 2020 funding calculation and estimate for your housing entity, please contact us directly.
- In addition, estimated funding details for all grantees can be found on the Codetalk Website.
- EPIC/IHP Refresher Training for PY 12/31 Tribes/TDHE's is scheduled for Sept. 18, 2019. Save the Date e mails have been sent.

2020 IHBG Interim Funding

- Often final appropriations for the Dept. are not enacted by the start of the FFY.
- The IHBG should receive limited funding available under the Federal appropriations and/or Continuing Resolution (if needed).
- NwONAP will know more about this opportunity subsequent to October 1st

Grants Management (cont.)

2018 & 2019 IHBG Funding Status-Competitive

- ONAP received a very positive application participation (Hundreds) from Tribes/TDHE's by the closing date of August 8, 2019
- The application review process has commenced and will continue throughout the month of October.
- When additional details become available, NwONAP will share directly with all our eligible grantees.

IHBG SF-425 Reports

- IHBG Quarterly SF-425's can now be submitted through the EPIC platform. The submission of the form through EPIC is "voluntary" at point.
- We will be covering this process in our upcoming EPIC/IHP Refresher Training, September 18, 2019.
- Note: should a tribe/TDHE submit their SF-425 through the EPIC platform, please remember to notify your Grant Specialist, as the system does not notify us (working on improving the system).

Grants Management (cont.)

2019 ICDBG Funding

- **2019 NOFA** announcement anticipated late Oct/Nov 2019
- **Remember** - “the best time to start on next year’s ICDBG application is the day after your last year’s application was submitted”.
- When details become available, we will share with all our eligible grantees. In the interim, ICDBG resources can be found at the HUD Codetalk: website <http://www.hud.gov/codetalk>
- NwONAP will schedule an ICDBG NOFA Training shortly after the NOFA release.

2019 ROSS NOFA Published

- The 2019 Resident Opportunity & Self-Sufficiency (ROSS) NOFA was published on Aug 14, 2019 with a closing date of Oct 15, 2019.
- Detailed information can be found at ROSS-PIH@hud.gov or Grants.Gov to retrieve the NOFA.
- As always, you can contact your NwONAP Grants Specialist to receive an e mail with information regarding the grant opportunity.

Grants Management (cont.)

2019 PIH Notices released


- **2019-07** Determining and Using Program Income under the NAHASDA of 1996.
- **2019-16** Administrative Requirements for Investing IHBG Funds.
- **2019-17** Revised Section 184 Indian Housing Loan Guarantee Program 2018 Loan Limits.
- **2019-19** Total Development Costs for Affordable Housing under NAHASDA.

2019 Program Guidance's

- **2019-01** Repayment Process of Federal Funds.
- **2019-02** Income Limits under NAHASDA for FY 2019.
- **2019-03** Recent Changes to the Federal Micro-Purchase and Simplified Acquisition Thresholds.

Grants Evaluation

EPIC:

- APRs for Program Year ending 9/30 to be submitted via EPIC by December 30, 2019
 - Skype training will be delivered for 9/30 grantees October 30, 2019 via Skype.
 - Ensure you have access to Skype prior to training in October.
 - More information will be sent regarding registration for this training.
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Grants Evaluation

Risk Assessment

- Is underway. Individual scores were mailed to grantees for input.
- If you are currently on the Risk Assessment Committee and do not want to continue to be on the committee, or would like to participate on the committee, please contact Julie Kander.
- Expect at least one monitoring to occur in the first quarter of 2020 (after October 1st).

Determining and Using Program Income under NAHASDA:

Overview of PIH Notice 2019-07

Background

On January 3, 2013, regulatory changes became effective which directly affect the retention and use of program income including:

A new definition of ***housing related activities***;

Clarification that a recipient is **not required** to expend retained program income first before drawing down or expending IHBG grant funds;

A new section, on the permissible uses of program income.

What is Program Income?

Officially: Any income realized (generated) from the disbursement or use of IHBG funds.

Practically: “It’s Gold” - A great flavor of funding to have available for any Tribal housing entity.

Examples of Program Income

Program income includes the following:

- Income generated from the operation of 1937 Housing Act units assisted with IHBG funds (see Appendix B for details).
- Fees for services performed;
- Income from the use of real property acquired, constructed or rehabilitated.
- Income from the sale of commodities or items developed or acquired.
- Proceeds from the sale or lease of real property acquired, constructed, or rehabilitated with IHBG funds.

Examples of Program Income

- Sale proceeds from the disposition of any formula current assisted stock or NAHASDA- assisted units.
- Proceeds from the disposition of equipment and supplies.
- Payments of principal and interest on loan.
- Any interest earned on program income.

***If you are ever unsure as to whether income should be included as program income, please contact your HUD Grants Management liaison for assistance.*

Program Income does NOT Include

- Any income realized from sources **other** than the disbursement or use of IHBG funds.
- Non-program income amounts calculated in accordance with Appendix B.
- Proceeds from the sale of 1937 Housing Act Mutual Help units available at the time that a unit is considered paid off.
- Income earned from equity accounts held on behalf of one or more homebuyers pending release of those funds.
- Applicable credits as defined at 2 CFR 200.406.

Program Income does NOT Include

- Developer fees received in connection with Low-Income Housing Tax Credit projects.
- Interest earned on the investment of IHBG funds.
- Interest earned on P&A reserve accounts.
- Interest earned on the investment of IHBG funds in violation of IHBG program requirements.
- Income which would otherwise be considered program income if the total income received by a recipient and all its sub-recipients in a single program year does not exceed \$25,000.

***This list is not an all-inclusive list*

Use of Program Income

The IHBG regulations at 24 CFR 1000.64 require recipients to:

- use program income to carry out housing or housing related activities.
- In addition, so long as program income is spent on housing related activities, the use of program income is not subject to other Federal requirements.
- Recipients must ensure compliance with all other administrative requirements related to the IHBG program, including recording, reporting, financial management, etc. discussed in the notice.

Financial System Tracking

- All IHBG program income received and expended must be adequately and appropriately accounted for.
- A separate fund/account is a useful approach for tracking
- If a recipient declines to calculate program income, all income (subject to the \$25,000 exclusion) would be considered program income.

Financial Statement Tracking

How should program and non-program income be reflected on the financial statements?

- PROGRAM INCOME SHOULD BE REFLECTED AS A “RESTRICTED ASSET”, AS IS THE CASE WITH PROCEEDS FROM THE SALE OF NAHASDA-ASSISTED UNITS.
- NON-PROGRAM INCOME SHOULD BE REFLECTED AS A “NON- RESTRICTED ASSET”.

Reimburse with IHBG Funding?

May IHBG funds be used to reimburse program or non-program income used for NAHASDA eligible activities?

- Yes, a recipient may reimburse itself with IHBG funds provided that the program or non-program income was used for eligible affordable housing activities under Title II of NAHASDA.*

Questions?